**User Story ID:** US784

**User Story Name:** Use Start Date to populate the ERA with ECME Number

**Priority (H, M, L): H**

**Sizing: 3**

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# Story

On the 835, Pharmacy Benefit Managers (PBMs) may provide a start date and may leave the service date blank. Service date is 'situational'. VistA looks at the service date and ECME number on EEOB to 'find' the correct claim number and populate the ERA for payment posting. If there is no 'service date' (situational) on an EEOB, VistA needs to read/reference the 'Start Date' to find the correct claim number, associated with the ECME number and populate the ERA, so the payment can be posted.

**Conversation**

Occurs in the initial creation of the ERA from the mail server in the nightly process, if there’s no service date present use the start date to populate the service date.

Is the statement start date in the 05 section on the incoming record the correct field to use in conjunction with the ECME# for matching? Is that field always populated? No, but the statement start date OR the date of service should always be populated.

Changes to the testing tool will be necessary for this

# Detailed Listing of Acceptance Criteria

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| --- | --- | --- |
| Requirement ID | Description | External Dependency  (Y/N)  If Y, provide organization and description |
| US784.01 | When the Date of Service is provided on the EEOB, the system must use the ECME in conjunction with the Date of Service to identify the claim being paid and populate the ERA | N |
| US784.02 | If the Date of Service is not provided on the EEOB the system must use the Statement Start Date in conjunction with the ECME to identify the claim being paid and populate the ERA | N |
| US784.03 | The EEOB date of service field must be populated via copy/paste from start date | N |

# Constraints

N/A

# Risks

N/A

# Assumptions

This will require changes to the testing tool

# Dependencies/Impacts Outside of VistA

N/A

# Approval Signatures

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**Revision History**

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| --- | --- | --- | --- |
| Date | Version | Description | Author |
| 5/25/2017 | v1.0 | Final version for submission | Team Leidos |
| 5/24/2017 | v0.02 | Updated with “The EEOB date of service field must be populated via copy/paste from start date” acceptance criteria | Chad Morrison |
| 3/30/2017 | v0.01 | Original / Initial | Chad Morrison |